

CURRICULUM VITAE

C. JANIE CHANG, Ph.D.

Graduate School of Management (GSM), University of California, Davis
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EDUCATION

- Ph. D. Business Administration (Accounting), University of California, Irvine
- M.S. Accounting, University of Illinois, Chicago
- B.B.A. Accounting, Tamkang University, Taiwan

ACADEMIC/ADMINISTRATIVE APPOINTMENTS

2023-present **Academic Executive Director**

Master of Professional Accountancy Program, GSM, UC Davis

Program Leadership

- Conducted a comprehensive 7-year review of the MPAc program and submitted the final report to the UC Davis Graduate Council during 2023-2024 academic year. Addressed Council feedback and completed the review process during the 2024–2025 academic year.
- Directed curriculum revisions that culminated in the program achieving STEM designation in February 2025, enhancing its competitiveness and alignment with evolving industry demands.
- Contributed to the AACSB Continuous Improvement Review and actively supported GSM during the visit, reinforcing institutional accreditation efforts.
- Directed the annual Assurance of Learning (AoL) process for the MPAc program, ensuring continued compliance with AACSB standards and driving academic excellence.

Faculty Development and Team Management

- Conducted annual performance evaluations for Unit-18 accounting faculty and staff to foster accountability, professional growth, and program excellence.
- Managed recruitment and onboarding for visiting and Unit-18 accounting faculty, maintaining instructional quality and continuity in accounting fields.

External Engagement and Strategic Partnerships

- Enhanced stakeholder relationships with alumni, CPA firms, CalCPA, and the California Board of Accountancy, strengthening program reputation and expanding influence.
- Oversee career development and placement initiatives for MPAc students, supporting pathways into competitive roles and improving employment outcomes.

Student Success and Recognition

- Nominated incoming MPAc students for PCAOB scholarships, with every nominee awarded \$15,000 since 2023, a testament to excellence in selection and advocacy.
- Provided academic and co-curricular coaching and mentorship, fostering student success, satisfaction and a rich educational experience.

2019-2022 & **William E. Cole Director**
 2013-2016 Charles W. Lamden School of Accountancy, San Diego State University

Leadership and Administration

- Managed annual instructional budgets for BSBA and MSA programs
- Oversaw all aspects of faculty and staff hiring and conducted annual performance evaluations
- Provided mentorship to assistant and associate professors on research, teaching, and service; guided new lecturers through onboarding and training as needed
- Handled complex faculty and student affairs, course assignments, staffing, and modality scheduling issues
- Created a culture of shared governance through transparent communication and collaboration among faculty, staff as well as across college units

Academic and Curricular Oversight

- Directed critical updates to BSBA and MSA curricula, including redesigning Managerial Accounting (ACCTG 202) with Provost's Student Success Initiative funding and aligning curricula with the AICPA Model Curriculum
- Maintained funding to support faculty research and instructional needs; established scholarships for graduate and undergraduate students
- Led accreditation efforts in collaboration with faculty and Advisory Board to prepare Lamden School for AACSB Continuous Improvement Review

External Engagement and Strategic Partnerships

- Collaborated with SDSU Development Office on fund raising initiatives and alumni/donor relations
- Fostered employer relations and student development by partnering with SDSU Career Services, Fowler College Career Management, and student organizations (ALPFA, BAP, SAS) to host networking events and training workshops
- Represented Fowler College of Business on the Advisory Group to the Provost and the University Resource and Planning Committee

2006-2022 **Vern Odmark Professor of Accountancy**
 Charles W. Lamden School of Accountancy, San Diego State University

Curriculum Development & Academic Leadership

- Founded the Master of Science in Big Data Analytics (2018)
- Served on the Steering Committee (2015–2016) and Admission/Curriculum Committees (2018–2021) for the MS in Big Data Analytics program
- Developed a graduate-level course in Accounting Analytics (2015)
- Founded the Master of Science in Accountancy – Accounting Information Systems track in 2008
- Developed two advanced courses in Accounting Information Systems:
 - AIS Development – focused on data modeling, database evaluation, automated controls, and XBRL for financial reporting
 - AIS Audit and Control – emphasized IT audit practices and control frameworks for information systems

Innovation & Enterprise Systems

- Co-established the Enterprise Systems Initiative at the college level (2011) and joined the SAP University Alliances program
- Founded the Enterprise Systems e-Club with Dr. Helio Yang and Nancy Jones to promote student learning in SAP through self-paced case studies (Fall 2014)
- Honored with the Provost's Innovation for Excellence Award (2017) for implementing an innovative curriculum integrating advanced enterprise systems (ERP/SAP)

2002-2006 **Professor of Accounting Information Systems**, San Jose State University

- Developed and launched the Accounting Information Systems (AIS) specialization within the Bachelor of Science in Business Administration (BSBA) program, including the design of four new courses: (1) Business Processes and Data Modeling, (2) Data Communication and Networks, (3) Information Systems Control and Audit, (4) Practicum in e-Commerce
- Founded the SJSU student chapter of the Information Systems Audit and Control Association (ISACA), fostering student engagement and professional development in the field of information systems and auditing

1998-2002 **Associate Professor of Accounting Information Systems**, SJSU

1997-1998 **Acting Director**, Center for Accountancy, CSU San Marcus

1995-1998 **Assistant Professor of Accounting**, CSU San Marcus

INTERNATIONAL VISITING APPOINTMENTS

National Cheng-Chi University, TAIWAN, Visiting National Science Council Chair Professor, December 2012 to March 2013

Tamkang University, TAIWAN, Visiting Chair Professor, February 2013 to March 2013

VISITING APPOINTMENTS IN EXECUTIVE PROGRAMS

Executive Training Program (China Telecom), Asian-Pacific Institute of Business of the Chinese University of Hong Kong, Hong Kong. Course Taught: IT Security and Control Objectives regarding Sarbanes-Oxley Act, November 2003

Executive Training Program (Lenovo China), Beijing, China. Course Taught: Financial Statement Analysis, May 1997

TEACHING

Teaching Interests

- Accounting Information Systems
- Accounting Analytics
- Emerging Technologies in Accounting
- Auditing (Assurance Services)
- Financial Accounting
- Managerial Accounting

Courses Taught

- Audit Data Analytics
- Accounting Information and Control Systems
- Accounting Information Systems (AIS)
- AIS Development
- AIS Control and Audit
- Auditing and Attestation Services
- Emerging Technologies in Accounting (Alteryx and Robotic Process Automation)
- Financial Accounting
- Intermediate Accounting I
- Intermediate Accounting II
- Management Control Systems
- Managerial Accounting
- Networks and Data Communication

RESEARCH

Research Interests

Human information processing in accounting settings, behavioral issues in managerial accounting and auditing, nature of expert judgments, group decision making, accounting information systems, audit analytics, and cross-cultural research.

Refereed Publications

1. Chang, C. Janie, Lori Kopp, Yutao Li, Yan Luo, and Ye Wang. 2026. "Auditor Expertise and Critical Audit Matters Disclosure," *Journal of Contemporary Accounting*, 27 (2): forthcoming.
2. Li, Chang-Wei, and C. Janie Chang. 2025. "Toward a Framework for Large Action Models in Accounting: Opportunities and Challenges in the Transition from LLMs to LAMs," *International Journal of Services and Standards*, Special Issue: The Impact of AI Chat GPT on Accounting and Auditing, Vol 15 (4), forthcoming.
3. Chang, C. Janie, Victoria Krivogorsky, and Yan Luo. 2025. "The Impact of the Global COVID-19 Crises on Financial Reporting Quality and Audit Quality: An International Review," *Journal of Contemporary Accounting* 26 (2): 213-245.
4. Lamberton, Barbara, C. Janie Chang, Guido Geerts, and Robyn L. Raschke. 2024. "Breadth versus Depth: A Gap Analysis of Technology Requirements from the Perspective of Academics and Practitioners," *Accounting Horizons* 38(4): 149-172.
5. Chang, C. Janie and Yan Luo. 2023. "The Impact of Distracted Gatekeepers on Corporate Actions: A Review and Implications for Future Archival Research," *Journal of Contemporary Accounting* 24(2): 371-390.
6. Chang, C. Janie, Yutao Li and Yan Luo. 2022. "Auditor Distraction and Audit Quality," *Review of Accounting and Finance* 21(4): 341-373.
7. Chang, C. Janie, and Yan Luo. 2021. "Data Visualization and Cognitive Biases in Audits," *Managerial Auditing Journal* 36(1): 1-16.
8. Chang, C. Janie, and Chi-Chun Chou. 2020. "New CPA Exam Proposed by AICPA and NASBA: An Introduction to the CPA Evolution Project," *Accounting Research Monthly* 416: 52-57. (in Chinese)

9. Chou, Chi-Chun, C. Janie Chang, Chen-Lung Chin, and Wei-Ta Chiang. 2018. "Measuring the Consistency of Quantitative and Qualitative Information in Financial Reports: A Design Science Approach," *Journal of Emerging Technologies in Accounting* 15 (2): 93-109.
10. Chang, C., Y. Luo, and L Zhou. 2017. "Audit Deficiency and Auditor Workload: Evidence from PCAOB Triennially Inspected Firms," *Review of Accounting and Finance* 16(4): 478-496.
11. Chou, Chi-Chun, C. Janie Chang, and Jacob Peng. 2016. "Integrating XBRL Data with Textual Information in Chinese: A Semantic Web Approach," *International Journal of Accounting Information Systems* 21: 32-46.
12. Chang, C.J., Joanna L. Ho and Anne Wu. 2016. "The Effects of Culture and Contextual Information on Resource Allocation Decisions," *Review of Accounting and Finance* 15(2): 174-197.
13. Chang, C. Janie and Chi-Chun Chou. 2015. "Enhancing Electronic Reporting in Business Information Supply Chain: Using XBRL to Establish the Enterprise Reporting Engine," *International Journal of Economics and Business Research* 9(2): 137-157.
14. Chang, C. Janie. 2015. "Why Use COBIT 5 as the Framework for IT Governance and Audit?" *The Journal of Information Communication and Technology Auditing* 31: 141-146. (in Chinese)
15. Wu, Anne, C. Janie Chang, Chee Chow, and Gangaram Singh. 2011. "The Impact of Performance Measurement Systems as Enablers of Human Resource Management on Firm Performance," *Journal of Management Accounting Studies* 2(2): 1-25.
16. Hwang, N.R. and C. Janie Chang. 2010. "Litigation Environment and Auditors' Decisions to Accept Clients' Aggressive Reporting," *Journal of Accounting and Public Policy* 29(3): 281-295.
17. Chang, C.J., and Jacob Peng. 2010. "Applying XBRL in an Accounting Information System Design using the REA Approach: An Instructional Case," *Accounting Perspectives* 9(1): 55-78.
18. Chou, Chi-Chun, and C. Janie Chang. 2010. "Continuous Auditing for Web-Released Financial Information," *Review of Accounting and Finance* 9(1): 4-32.
19. Chang, C. Janie, Gong-Meng Chen and Chee Chow. 2008. "Exploring the Desirability and Feasibility of Reforming China's Governmental Accounting System," with Gong-Meng Chen and Chee Chow, *Journal of Public Budgeting, Accounting and Financial Management*, 20(4): 523-550.
20. Chang, C. Janie and Sin-Hui Yen. 2007. "The Effects of Moral Development and Adverse Selection Conditions on Managers' Project Continuance Decisions: A Study in the Pacific-Rim Region," with Sin-Hui Yen, *Journal of Business Ethics*, 76(3): 347-360.
21. Chang, C. Janie, and Jacob C. Peng. 2007. "Accounting is not Business Language – A Recollection of REA-25 Conference," *Accounting Research Monthly*, September 2007: 32-35. (in Chinese)
22. Duh, Rong-Ruey, C. Janie Chang, and Elaine Chen. 2007. "Accountability, Task Characteristics and Audit Judgments," *International Journal of Accounting Studies*, Special Issue: Enhancing Accounting Value, May 2007: 51-75.
23. Guan, Liming, Steve G. Sutton, C. Janie Chang, and Vicky Arnold. 2006. "Further Evidence on Shareholder Wealth Effects of Announcements for Newly Created CIO Positions," *Data Base for Advances in Information Systems*, 37(2/3): 176-187.

24. Chang, C. Janie and Joanna L. Ho, "Judgment and Decision Making in Project Continuation: A Study of Students as Surrogates for Experienced Managers," *Abacus*, Vol. 40, No. 1, 2004, pp. 94-116.
25. Chang, C. Janie, Chin S. Ou and Anne Wu, "Compensation Strategy and Organizational Performance: Evidence from the Banking Industry in an Emerging Economy," *Advances in Management Accounting*, Vol. 12, 2004, pp. 137-150.
26. Chang, C. Janie and Annette Nellen, "Applications of Internet and E-business in Public Accounting Firms," *The Internet Encyclopedia*, edited by Hossein Bidgoli, Vol. 3, 2004, pp. 145-155, John Wiley & Sons, Inc.
27. Chang, C. Janie and Richard N. Hwang, "The Impact of Retention Incentives and Client Business Risks on Auditors' Decisions Involving Aggressive Reporting Practices," *Auditing: A Journal of Practice and Theory*, Vol. 22, No. 2, 2003, pp. 207-218.
28. Chang, C. Janie and Richard N. Hwang, "Accounting Education, Firm Training and Information Technology: A Research Note," *Accounting Education: An International Journal*, Vol. 12, No. 4, 2003, pp. 441-450.
29. Chang, C. Janie, Hui-Mei Tsai, and Jasmine Yur-Austin, "The Impact of Investing in Emerging Markets on Firm Performance: An Exploratory Study of Taiwanese Multinational Enterprises in China," *China and World Economy*, 2003, May, pp. 51-64.
30. Turetsky, Howard and C. Janie Chang, "The New CPA Exam: A Challenge for Academicians," *New Accountant*, 2003, pp. 17-20.
31. Chang, C. Janie, Joanna L. Ho, and Ping Lin, "Research on Managers' Resource Allocation: A Review and Implications for Future Research," *Journal of Accounting Literature*, Vol. 21, 2002, pp. 1-37.
32. Chang, C. Janie and Richard N. Hwang, "Quests on Building IT-Relevant Accounting Curricula," *Journal of Contemporary Accounting*, Vol. 3, No. 1, 2002, pp. 1-20.
33. Chang, C. Janie, "Auditors' Academic and Firm Training Regarding Current Information Technology Issues," *International Business & Economics Research Journal*, Vol. 1, No. 2, 2002, pp. 35-44.
34. Chang, C. Janie, Sin-Hui Yen, and Rong-Ray Duh, "An Empirical Examination of Competing Theories to Explain the Framing Effect in Accounting-related Decisions," *Behavioral Research in Accounting*, Vol. 14, 2002, pp. 35-64.
35. Chang, C. Janie and Nen-Chen R. Hwang, "The Effects of Country and Industry on Implementing Value Chain Cost Analysis," *The International Journal of Accounting*, Vol. 37, No. 1, 2002, pp. 123-140.
36. Chang, C. Janie, "A Decision Support System for Audit Staff Scheduling of Multiple and Large-Scaled Engagements," *Review of Business Information Systems*, Vol. 6, No. 1, 2002, pp. 25-40.
37. Chang, C. Janie, "A Study on Auditors' Decisions to Investigate Clients' Illegal Acts," *The Journal of American Academy of Business*, Vol. 6, No. 2, 2001, pp. 1-8. **Best Author Award.**
38. Yur-Austin, Jasmine, Peter Kwiatkowski and C. Janie Chang, "Suggestions on Investment Strategies: Will Momentum Explain the Performance of Internet Stocks?" *Journal of Accounting and Finance Research*, Vol. 8, No. 6, 2000, pp. 36-44.

39. Chang, C. Janie, Yu-Long Ma, Hui-Mei Tsai and Jasmine Yur-Austin, “An Empirical Examination of An Emerging Market’s Mutual Fund Performance,” *Journal of Accounting and Finance Research*, Vol. 7, No. 2, 1999, pp. 72-82.
40. Hwang, N. R. and C. Janie Chang, “Financial Managers’ Perceptions on Research Needs for Asian-Pacific Region,” *Journal of Multinational Financial Management*, Vol. 9, No. 1, 1999, pp. 45-63.
41. Chang, C. Janie, Joanna L. Ho, and Woody Liao, “The Effects of Justification, Task Complexity and Experience/Training on Problem-solving Performance,” *Behavioral Research in Accounting*, Vol. 9 Supplement, 1997, pp. 98-116.
42. Ho, Joanna and C. Janie Chang, “Does National Culture or Professional Knowledge Affect Auditors’ Probabilistic Conjunction Judgments?—A Study of the United States Versus Taiwan,” *The International Journal of Accounting*, Vol. 29, 1994, pp. 189-205.
43. Ho, Joanna, Chen-En Ko, and C. Janie Chang, “The Impact of Currency Exchange Fluctuation on Multinational Firms’ Performance Evaluation and Transfer Pricing—A Study in Taiwan,” *The International Journal of Accounting Studies*, Vol. 25, February 1991, pp. 39-55.

Books, Book Chapters and Other Publications (most recent 10 years)

1. Richardson, Vernon, C. Janie Chang, and Rodney Smith, *Accounting Information Systems: Analytics and AI Applications*, 5th Edition, 2027, McGraw-Hill, forthcoming.
2. Chang, C. Janie, “Addressing the Accounting Workforce Shortage,” AACSB Insights, February 2025.
3. Richardson, Vernon, C. Janie Chang, and Rodney Smith, *Accounting Information Systems*, 4th Edition, 2024, McGraw-Hill, ISBN 978-1264444847.
4. Chow, Chee W, and C. Janie Chang. 2023. “Commentary: Becoming a Valued Faculty Member,” *Journal of Contemporary Accounting* 24(1): 1-3.
5. Richardson, Vernon, C. Janie Chang, and Rodney Smith, *Accounting Information Systems*, 3rd Edition, 2021, McGraw-Hill, ISBN-13: 978-1259969539.
6. Richardson, Vernon, C. Janie Chang, and Rodney Smith, *Accounting Information Systems*, 2nd Edition, 2018, McGraw-Hill, ISBN-13:978-1260008944.
7. Chang, C. Janie and Nancy Jones, “Accountants are Business Analysts,” *Accounting for the Curious: Why Study Accounting*, First Edition, 2015, The Curious Academic Publishing, ISBN 978-1-925128-11-6.

Invited Presentations (most recent 10 years)

1. “CPA Evolution and Accounting Curriculum,” presented at the CalCPA Accounting Education Committee meeting, Burlingame, May 2020.
2. “Text Analytics in Accounting Research,” presented at National Taiwan University, Taiwan, January 2018.
3. “Incorporate Technologies and Data Analytics in Accounting Curriculum,” presented at National Taiwan University, Taiwan, January 2018.
4. “Data Visualization and Cognitive Biases in Auditing,” presented at Tamkang University, Taiwan, January 2017.

5. “Technologies and Accounting Curriculum,” presented at Tamkang University, Taiwan, October 2015.
6. “What Technologies Should We Teach Our Students? Part 1: Results From an Extended Research Study,” panelist for Pathway Commission at American Accounting Association Annual Meeting, Chicago, August 2015.

PROFESSIONAL SERVICE (most recent 10 years)

Editor

Journal of Contemporary Accounting, 2011-present

The Review of Accounting and Finance, 2006-2016

Editorial Board

The Review of Accounting and Finance, 2016-present

Journal of International Accounting, Auditing and Taxation, Special Issue, 2020-2021

International Journal of Interdisciplinary Research and Innovation, 2014-2019

Academic Journal Ad hoc Reviewer

Accounting Horizons, 2018-present

International Journal of Auditing, 2025-present

International Journal of Services and Standards, 2024-present

International Journal of Accounting Information Systems (IJ AIS), 2011, 2017-2024

Journal of Accounting Literature (JAL), 2024-2025

Journal of Accounting Review, 2017-present

Journal of International Accounting Research, 2015-2020

Journal of Information Systems, 2025-present

External Tenure and Promotion Reviewer/Letter Writer

Rowan University, 2023, 2025; University of South Florida, 2017; National Pingtung University, Taiwan, 2017; University of South Florida, 2015; Texas A&M International University, 2015; Old Dominion University, 2007, 2013, 2015; University of Minnesota, 2013; University of Washington, 2013; Fordham University, 2013; North Dakota State University, 2011; University of Texas, Arlington, 2010; University of San Francisco, 2005

Other

Member, The Regional International Accounting Research Forum Committee, sponsored by

Journal of International Accounting Research (JIAR), 2026

Member, California Pipeline Advisory Group (CPAG), CalCPA, 2024-present

Member, CalCPA Council, 2022-2024

Co-Chair, Accounting Education Committee, CalCPA, 2022-2024

Member, Accounting Education Committee, CalCPA, 2015-2017 and 2019-present

Chair, Membership Committee, Strategic and Emerging Technologies (SET) Section of the AAA, 2016-2017

Member, The Pathways Commission, Task Force on Accounting Curriculum, AAA, 2013-2015

UNIVERSITY SERVICE (most recent 10 years)

Member, GSM Dean Recruitment Advisory Committee, 2025-2026

Member (Ex Officio), AI Special Committee, GSM, UC Davis, 2025-2026

Member, AI Steering Committee, GSM, UC Davis, Summer 2025

Member, GSM Student Speaker Selection Committee, 2025-present

Member, GSM Instructor Search Committee, W2024, S2026

Peer Evaluation on Teaching Effectiveness, Paul Wong, MGT 400, August 2025 and Christopher Lynch, MGT 170, April 2026.

Faculty Teaching Mentor, Graduate School of Management, UC Davis, 2023-present
Member, Recruitment Committee of the Senior Assistant Dean for Student Affairs, GSM, UC Davis, 2024-2025

Member, University Resources and Planning Committee, SDSU, 2021-2022

Faculty Lead, Mission Valley Campus Planning Committee, SDSU, 2020-2022

Co-Chair, Fowler College of Business Dean's Search Committee, SDSU, 2020-2021

Council of Chairs and Directors' Advisory Group to the Provost, SDSU, 2019-2022

AACSB Continuous Improvement Review Committee (CIR), Fowler College of Business (FCB), 2013-2016, 2019-2022

Business Administration Curriculum Committee, FCB, SDSU, 2019-2021

Curriculum Committee, MS Big Data Analytics, SDSU, 2019-2021

Faculty Mentor, Fowler Scholars Program, FCB (student: Landon Delgadillo), SDSU, 2019-2022

Assistant Dean Review Committee, FCB, SDSU, 2019-2020

Steering Committee, FCB, SDSU, 2009-2012, 2017-2019

Admission Committee, MS Big Data Analytics, SDSU, 2018-2021

Chair, Graduate Committee, FCB, SDSU, Spring 2017, 2018-2019

Chair, Faculty Recruiting Committee, Lamden School of Accountancy (LSA), SDSU, 2013-2016, 2019-2022

Peer Review Committee, LSA, SDSU, 2008-2011, 2016-2017, 2018-2019

Graduate Advisor, Accounting Information Systems track, Masters of Accountancy Program, LSA, SDSU, 2007-2022

Graduate Committee, LSA, SDSU, 2010-2013, Spring 2017, 2018-2022

Chair, Undergraduate Committee, LSA, SDSU, 2018-2019

Graduate Advisor, Financial Reporting track, Masters of Accountancy Program, School of Accountancy, SDSU, 2016-2017

Big Data Science Program Steering Committee, SDSU, 2014-2019

FUNDED RESEARCH and TEACHING GRANTS (most recent 10 years)

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| 2021 | PwC INQUIRES Grant – DEI Initiative (Teaching and Assessment on DEI), PricewaterhouseCoopers, \$10,000, with Dr. Yan Luo. |
| 2020-2021 | Innovative Student Success Initiatives, SDSU (Project title: Incorporate Business Simulation and Analytics to Managerial Accounting), \$50,570, with Nancy Jones. |
| 2019 | PwC INQUIRES Grant - Curriculum Redesign (Teaching: Data & Analytics), PricewaterhouseCoopers, \$10,000, with Dr. Yan Luo and Dr. Jeff Wang. |
| 2017 | Graduate Fee Grant, College of Business Administration, SDSU (Project title: PCAOB-Identified Audit Deficiencies and Changes in Audit Firms' Opinions on the Effectiveness of Clients' Internal Controls, \$4,989.60, with Dr. Yan Luo) |

AWARDS AND HONORS (most recent 10 years)

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| 2025 | Most Influential Faculty Award , Master of Science in Cybersecurity Management (MSCM) Program, SDSU: Outstanding Faculty Award in recognition as the most influential university professor in the academic career of Ross Warren, San Diego State University, May, 2025 |
| 2025 | Wenmao Contemporary Accounting Scholar, Tamkang University, \$6,600. |

- 2023 **Most Influential Faculty Award**, Master of Science in Accountancy (MSA) Program, SDSU: Outstanding Faculty Award in recognition as the most influential university professor in the academic career of Thanh Dung Ha, San Diego State University, May, 2023
- 2020-2021 Alumni Association Award for Outstanding Faculty Contributions (Monty Award), SDSU
- 2020 **Most Influential Faculty Award**, Master of Science in Accountancy (MSA) Program, SDSU: Outstanding Faculty Award in recognition as the most influential university professor in the academic career of Matthew Kerr, San Diego State University, May, 2020.
- 2019 Outstanding Alumni Award, Tamkang University, Taiwan
- 2017-2018 Student Success Fee Award, Faculty Advisor, Blockchain Workshop, \$4,253.
- 2017 Provost's Innovation for Excellence Award, SDSU, joint awarded to Charles W. Lamden School of Accountancy and Department of MIS, \$25,000 (application written by C. Janie Chang and Helio Y. Yang on ERP/SAP Initiatives).
- 2017 **Outstanding Faculty Award**, The Mortar Board National College Senior Honor Society, SDSU: Outstanding Faculty Award in recognition as the most influential university professor in the academic career of Janella V. Samson, San Diego State University, November, 2017.
- 2015 **Most Influential Faculty Award**, Master of Science in Accountancy (MSA) Program, SDSU: Outstanding Faculty Award in recognition as the most influential university professor in the academic career of Isaac Peck, San Diego State University, May, 2015.

ACADEMIC AND PROFESSIONAL MEMBERSHIP

American Accounting Association (AAA), since 1990
 Judgment and Decision Making Society, since 1992
 Beta Gamma Sigma Honor Society, since 1995
 Information Systems Audit and Control Association (ISACA), since 1999
 America's SAP Users Group (ASUG) Southern CA Chapter, Company Champion, 2011-2022
 CalCPA, Educator membership, since 2013
 Financial Executives International, 2019-2023

PROFESSIONAL DEVELOPMENT ACTIVITIES (most recent 5 years)

PwC Accounting & Tax Symposium, Las Vegas, July 30-August 1, 2026
 EYARC Colloquium, Kansas City, May 13-15, 2026.
 KPMG Webinar, "Recalibrating the Curriculum for AI-Driven Jobs, March 31, 2026.
 McGraw-Hill, "Embracing AI in Accounting Education" by Wayne Thomas, November 21, 2025.
 AAA weARE Webinar, Smarter Teaching, Smarter Learning: Using AI to Transform Accounting Education, November 21, 2025
 ISACA San Diego, "IT Audit for Cyber Security Professionals," November 20, 2025.
 McGraw-Hill, "AI and the Teaching of Strategy" by Frank Rothaermel, November 14, 2025.
 AICPA and CIMA, Faculty Hour, "Advancing Global Accounting Education," October 31, 2025
 PwC Professional Webinar, "Responsible AI and AI Agents," October 3, 2025
 AICPA and CIMA, Faculty Hour, "Hands-on AI: Practical Ideas and Free Resources for University Instructors," September 26, 2025

AAA weARE Webinar, Strengthening the Accounting Pipeline: An Overview of the Initiatives of the AAA and the Future Accountants Sponsoring Organizations (FASO), August 19, 2025

PwC Accounting & Tax Symposium, Chicago, July 31-August 2, 2025

Ernst & Young Academic Resource Center (EYARC), Summer Webinar, AI and Managerial Accounting, July 30, 2025

EYARC, Summer Webinar, AI Framework and more, July 23, 2025

AAA weARE Webinar, GenAI Enhanced Professionalism Framework and Competency Matrix, July 22, 2025

AICPA and CIMA, Faculty Hour, “CPA Exam and Pipeline Update,” July 18, 2025

ISACA San Francisco, “Cyber Resilience – A Holistic Approach and Proven Methodology,” July 17, 2025.

EYARC, Summer Webinar, AI and Auditing, July 10, 2025

AAA weARE Webinar, Developing a Government / Not-for-Profit Course that Qualifies for A STEM Designation, May 9, 2025

Understanding AI with PwC: Bridging Gaps and Building Futures, April 4, 2025

IIA—Vision 2035: Insights into the Future of the Auditing Profession, April 1, 2025

AICPA and CIMA, Faculty Hour, “Leveraging Excel with AI and ChatGPT for Data Analysis,” February 28, 2025

AAA Pipeline Webinar Series: Incorporating GenAI, Emerging Technologies & other New Resources in the Principles Courses by PwC, January 21, 2025

AICPA & CIMA Global Academic Dialogue: AI in financial reporting, August 28, 2024

PwC Accounting & Tax Symposium, Washington DC, August 8-9, 2024

Alteryx Summer School, Online Workshop for Educators, June 3-5, 2024

San Jose State University Tax Institute, Spring Webinar, “Generative AI 101 – Tax Relevance,” by Steven Pocoroba, Director at PwC, May 31, 2024

Alteryx SparkED Education Summit, Las Vegas, May 14-17, 2024

PwC Professional Webinar, “Finance Transformation: Practical Use Cases - Powered by Generative AI,” March 26, 2024

PwC Professional Webinar, “Responsible AI,” February 29, 2024

AICPA and CIMA, Faculty Hour, “Paths to 150: ELE” September 22, 2023

KPMG Virtual Faculty Webinar Series, “ChatGPT, Ready or not, it’s here to stay!” August 15, 2023

AICPA and CIMA, Faculty Hour, “CPA Evolution Series – REG and TCP” July 27, 2023

KPMG New Curriculum Workshop, “ESG Carbon Emissions Module - Excel” and “ESG Greenhouse Gas Emissions Module - Alteryx,” July 27, 2023

KPMG New Curriculum Workshop, “ESG Impact and Sustainable Development Goals,” July 20, 2023

Alteryx Virtual Summit, “Transform Business Decisions with Advanced Analytics,” webinar by Alteryx, June 22, 2023.

Harvard Webinar, “How ChatGPT and Other AI Tools Can Maximize the Learning Potential of Your Case-Based Classes,” June 1, 2023

AICPA and CIMA, Faculty Hour, “CPA Evolution Series – AUD and ISC” May 26, 2023

Harvard Webinar, “Unlocking the Power of AI: How Tools Like ChatGPT Can Make Teaching Easier and More Effective,” May 2, 2023

AICPA and CIMA, Faculty Hour, “CPA Evolution Series – FAR and BAR” April 14, 2023

FEI Webinar, “Power Skills: Measuring ESG,” March 21, 2023

AICPA and CIMA, Faculty Hour, “CPA Evolution Series – Q&A with the AICPA Exams Team” March 17, 2023

AAA weARE Webinar, “Tools for Analysis and Transparency in Accounting,” March 17, 2023

Deloitte Webinar, “E.U. Corporate Sustainability Reporting Directive and the Impact on U.S. Companies,” March 14, 2023.

AAA weARE Webinar, “Python in the Accounting Curriculum and the Accounting Profession,” March 10, 2023

Financial Executives International (FEI) Webinar, “Best Practices: How Corporate Finance is Preparing for Climate Disclosure,” March 8, 2023

FEI Webinar, “Power Skills: Understanding the Language of Financial Reporting,” March 7, 2023

Financial Accounting Standards Board (FASB) Webniar, “The Accounting for and Disclosure of Intangibles,” March 3, 2023

FEI Webinar, “Forward Thinking: Rethinking the Future of the Accounting and Finance Profession,” February 28, 2023

AICPA and CIMA, Faculty Hour, “2024 CPA Exam Blueprints and Transition Plans” February 17, 2023

PwC Accounting & Tax Symposium, San Diego, August 2022

AICPA, Faculty Hour, “CPA Evolution Resources,” January, 2022

AAA weARE Webinar on DEI, September 2021

AACSB Global Accreditation Conference, September 2021

BDO Digital Audit Technologies Webinar, September 2021

KPMG Virtual Faculty Colloquium, “State of Talent Acquisition,” August 2021

APLG New Chairs/Program Directors Symposium (by AAA), August 2021

SAP University Alliances Virtual Boot Camps: Robotic Process Automation with UiPath, July 2021

AICPA, Faculty Hour, “CPA Evolution Impact on Accounting Programs,” July 2021

PwC, Professor Digital Academy, Robotic Process Automation, July 2021

KPMG Virtual Faculty Colloquium, “Audit Update: 2021 & Beyond,” July 2021

Fireside Chat on Audit Analytics (PCAOB Director George Botic), CSU Sacramento, July 2021

BDO Digital Webinar, “Executive Roundtable: How Manufacturers Are Creating Value with Industry 4.0 Technologies: Automation and Cloud ERP,” June 2021

ASUG Forward, “Future of Technology,” June 2021

Robotic Process Automation: Hands-on Training and Tips on How to Introduce RPA to Your Students, American Accounting Association, June 2021

UiPath: Robotic Process Automation Design & Development, UiPath Academic Alliance, June 2021

CPA Evolution Model Curriculum, AAA/AICPA, June 2021

Deloitte Foundation/FSA Faculty Consortium, “Disruption and Adaptation: Preparing Future Talent,” May 2021

Accounting Research and Education, weARE seminar: Insights into Critical Audit Matters (CAMs), American Accounting Association, April 2021

Harvard Business Education Webinar: Reducing Cognitive Load: Focusing on What Matters in Online and Hybrid Teaching, April 2021

California Entrepreneurship Educators Conference (CEEC), April 2021

CPA Evolution Update & Data Analytics for Audit Deep Dive, AICPA, March 2021

PROFESSIONAL CIRTIFICATES

UiPath, RPA in Finance and Accounting, June 2021

UiPath, UiPath Apps, June 2021

Data Analytics, AICPA, July 2021