

## PROFILE

Experienced Financial Accounting Professor with two and a half years of teaching experience in higher education. Skilled in designing and delivering engaging courses on financial accounting. Adept at fostering a dynamic learning environment that encourages student participation, critical thinking, and real-world application of accounting principles.

## SKILLS

Excellent Verbal & Written Communication, Excellent Organizational Skills, Attention to Detail, Financial Statement Analysis, Knowledge of U.S. GAAP, PCAOB Auditing Standards, and SOX Compliance

## ACCOUNTING TEACHING EXPERIENCE

**Financial Accounting Lecturer, UC Davis**, Davis, CA, September 2022 - present

- ♦ Delivered effective lectures and facilitated classroom discussions on financial accounting.
- ♦ Integrated real-world case studies to enhance student understanding and practical application of accounting concepts.
- ♦ Created exams, assignments, and projects to fairly evaluate student performance.

**Cost Accounting Teaching Assistant, UC Davis**, Davis, CA, September 2017 – June 2018

- ♦ Facilitated weekly discussion sessions to reinforce lecture material and encourage student participation.
- ♦ Graded assignments, quizzes, and exams in a timely manner, providing constructive feedback to students.
- ♦ Held weekly office hours explaining accounting principles and helping students with homework and exam preparation.

## CORPORATE ACCOUNTING EXPERIENCE

**Manager Technical Accounting and Reporting, Sumo Logic**, Redwood City, CA, February 2022 – present

**Senior SEC Reporting Analyst, Sumo Logic**, Redwood City, CA, October 2020 – January 2022

- ♦ Supported SEC reporting requirements including Form 10-Q, 10-K, 8-K and S-8 by preparing and reviewing supporting schedules and related analysis in accordance with US GAAP.
- ♦ Prepared and reviewed financial statements, footnote disclosures, MD&A, iXBRL tagging, and disclosure checklists for quarterly Form 10-Q and annual Form 10-K.
- ♦ Managed communication of financial statements both internally and externally.
- ♦ Prepared monthly and quarterly internal financial statements and flux analysis for managements review.
- ♦ Monitored peer and industry filings to identify emerging trends in financial statement disclosures.
- ♦ Independently researched and analyzed accounting issues, complex transactions, and prepared related accounting memos.
- ♦ Reviewed quarterly and annual technical accounting memos and accounting policies.
- ♦ Prepared quarterly earnings release and assisted in preparation of earnings call script.
- ♦ Prepared quarterly EPS, WASO, and forecasted EPS.
- ♦ Prepared monthly stock-based compensation expense journal entries, flux analysis, and reviewed new stock grants.
- ♦ Assisted Director of SOX with enhancing the equity, technical accounting, and financial reporting internal controls for Sarbanes-Oxley compliance.

**Senior Associate, PricewaterhouseCoopers**, San Francisco, CA, August 2018 – June 2019

**Experienced Associate, PricewaterhouseCoopers**, San Francisco, CA, July 2019 – June 2020

**Associate, PricewaterhouseCoopers**, San Francisco, CA, July 2020 – October 2020

- ♦ Ranked tier 1 amongst peers two consecutive years, resulting in early promotion to Senior Associate twelve months ahead of peers.
- ♦ Supervised and led staff through execution of multiple SEC deadlines.
- ♦ Completed controls and substantive testing of significant risk areas.
- ♦ Coached audit staff and reviewed workpapers related to multiple financial statement line items.
- ♦ Served as a liaison with both the client and other specialist staff in the practice to provide high quality client services.
- ♦ Provided recommendations for business and process improvements based upon knowledge gained relative to the client's operations, processes, and business objectives.
- ♦ Executed integrated and non-integrated audits of financial statements.
- ♦ Performed walk-throughs to understand the clients end to end process to evaluate internal controls.
- ♦ Developed and maintained long-term relationships and networks with clients and coworkers.
- ♦ Led team and market wide be well, work well initiatives to boost employee morale.
- ♦ Led internal trainings, served on the Diversity and Inclusion pillar and volunteered with the Responsible Business Leadership team.

## EDUCATION

**Master of Professional Accountancy, Audit Data Analytics**, June 2018  
University of California Davis, Graduate School of Management

**Bachelor of Science, Business Administration- Accounting**, May 2017  
California State University, Chico